

Redefine the Lines

— AUGUST 17-19, 2021 —

August 18



Breakout Speaker:
Forrest "Gib" Surles,
CLU, ChFC, CFP, AEP,
MSFS

Houston, TX
Loyal Member Since 1986



Breakout Speaker:
Julianne Hertel,
LUTCF, CLTC

Worcester, MA
Loyal Member Since 2009

NAIFA is proud of our partnership with New York Life and is excited to have two of their advisors joining our 2021 P+P speaker line-up.

Gib Surles, Principal at The Forrest Group, LLC will hold a session in the Sales & Prospecting Track. Julianne Hertel, Founder of Dream Big Wealth Strategies, LCC will present in the Technology Track.

All New York Life financial professionals are invited to participate in the 2021 Performance + Purpose Conference.